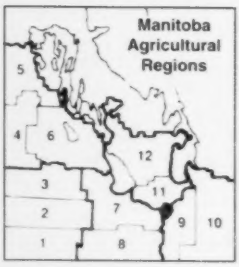
Manitoba Agriculture and Food

PROGRAM & POLICY ANALYSIS

Agriculture Statistics



810 - 401 York Avenue, Winnipeg, Manitoba R3C 0P8 Telephone 1-(204) 945-3503

SUBJECT: **MANITOBA AGRI-FOOD EXPORTS, TO THE UNITED STATES, 1992 - 2003**

- Preliminary data show Manitoba exports to the US at $1.468 billion in 2003, 7.7% less than in 2002, and 2.1% less than 2001, with much of the decline due to trade restrictions.
- The US accounted for 53.4% of Manitoba's total agri-food exports of $2.748 billion in 2003, including 20.9% of the total unprocessed exports, 83.5% of the semi-processed exports, and 68.2% of the processed exports.
- Hog and pork exports to the US accounted for a combined total of $509.6 million in 2003, a 7.7% increase from 2002.
- Live ruminant exports were halted for much of 2003 following the May 20 confirmation of bovine spongiform encephalopathy (BSE) in a cow in Alberta. In September, a number of countries, including the US and Mexico, allowed a resumption of imports of specified Canadian boneless beef products.
- US import tariffs were imposed on Canadian wheat during 2003, beginning March 4 at 3.94%, and increasing by August 29 to 14.15% on Spring wheat and to 13.55% on Durum wheat. The Durum tariffs were removed on October 4, while the Spring wheat tariffs were maintained.

Unprocessed/Bulk:

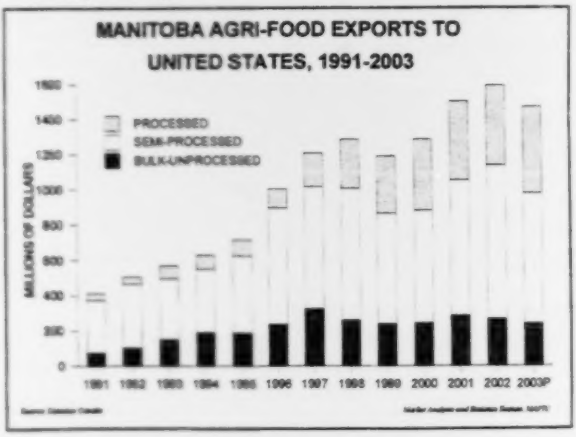
- Unprocessed or bulk exports accounted for 16.2% of Manitoba's total exports to the US in 2003. Bulk exports, primarily field crops, were valued at $238.5 million in 2003, 10% less than in 2002 despite improved crop quality and quantities in 2003.
- Bulk oat exports in 2003 were $86.6 million while bulk wheat exports were $6.7 million.
- In 2003, Manitoba exported only $10.5 million in bulk canola to the US, but imported $69.7million worth of US canola for seed and crushing.

Semi-Processed/Intermediate:

- Semi-processed exports accounted for 50% of the total exported to the US, and were primarily products from livestock, oilseed and oat crushing, and pulse crops. Semi-processed exports totaled $737.1million in 2003, 15.3% below 2002, but more than double the level of 1992-1994.
- Canola oil exports were $160.8 million in 2003, with meal exports $29.4 million, a combined increase of 18.4%. That represents 93.9% of Manitoba's total canola oil exports and 97.4% of total meal exports.
- Manitoba's live cattle and bison exports were all attributed to direct US shipments, dropping to $106.7 million in 2003, less than 40% of the 2002 value. Export numbers of live cattle dropped to an estimated 97,354 head, 37% of 2002.
- Exports of hogs to the US were valued at $276.2 million in 2003, 12.3% more than in 2002, and 99.9% of Manitoba's hog export value.

Processed/Consumer:

- Processed exports accounted for 33.6% of Manitoba's total exports to the US, and were primarily pork and potato products and honey. Processed exports totaled $492.8 million in 2003, 8.0% more than 2002, and more than a 12-fold increase since 1992.
- Approximately 46.8% of Manitoba's processed pork exports go to the US and virtually all processed beef. Processed pork exports totaled $233.4 million in 2003, 2.8% more than in 2002, while processed beef exports totaled only $2.7 million, a drop of 38.6%.
- Processed potato exports to the US totaled $201.5 million in 2003, 25.6% more than in 2003, and nearly 98% of Manitoba's total processed potato exports.



DATA SOURCE: Statistics Canada, Agriculture and Agri-Food Canada.

Market Analysis & Statistics Section; PH: (204) 945-4017/3503

April 13, 2004

104-04749/

MANITOBA AGRI-FOOD EXPORTS TO THE UNITED STATES, 1992 – 2003

COMMODITY	1992	1993	1994	1995	1996	1997	1998	1999	2000[R]	2001[R]	2002[R]	2003[P]
	- millions of dollars -											
UNPROCESSED/BULK:												
Durum Wheat	5.8	3.5	3.7	4.3	2.3	4.1	3.0	4.8	0.8	2.0	7.2	0.5
Other Wheat	19.4	31.0	46.0	30.0	38.4	65.3	45.6	48.2	48.4	72.0	57.9	6.2
Barley	7.1	10.7	24.0	15.2	14.9	20.5	16.0	13.1	8.1	20.4	8.0	3.6
Oats	8.0	31.3	23.3	40.8	75.2	102.2	61.5	62.7	83.5	87.8	84.3	86.6
Rye	1.6	1.4	2.5	1.9	4.4	8.0	5.1	3.9	4.9	5.2	5.1	4.1
Canola	0.3	13.2	29.6	18.2	27.0	30.9	43.7	25.4	19.0	18.4	15.8	10.5
Flaxseed	13.0	15.8	18.2	23.6	27.5	38.7	28.2	25.2	11.4	6.7	8.5	14.3
Mustard Seed	8.5	8.5	8.4	9.9	11.5	10.2	4.8	4.6	4.9	6.9	5.4	7.8
Canary Seed	2.2	2.2	4.4	4.3	5.6	3.8	3.4	2.7	3.0	3.3	7.0	8.6
Sunflower Seed	19.7	13.2	10.0	13.5	7.2	8.9	13.4	11.9	18.0	24.7	35.3	38.7
Forage Seeds	15.8	14.4	16.5	21.8	19.4	26.0	30.0	28.8	32.5	28.8	21.7	23.9
Other Bulk	1.8	4.0	2.7	1.8	2.0	3.1	3.7	3.2	5.4	5.4	8.6	33.5
TOTAL BULK	**103.2**	**149.2**	**189.3**	**185.3**	**235.5**	**321.5**	**258.3**	**234.6**	**240.1**	**281.6**	**264.9**	**238.5**
SEMI-PROCESSED/INTERMEDIATE:												
Wheat Flour	0.4	0.4	11.9	9.5	0.0	0.0	0.6	0.7	1.9	4.0	4.1	4.0
Oat Groats, Meal & Flakes	2.8	6.8	10.5	11.8	19.1	23.2	25.2	27.5	26.6	38.4	31.1	31.3
Lentils	0.4	0.5	0.7	0.8	0.7	0.8	0.9	1.0	0.5	0.4	0.7	1.1
Dry Peas	2.5	3.7	3.9	3.8	3.8	6.0	5.5	4.5	3.9	3.0	5.0	5.8
Dry Beans	2.7	5.0	4.9	5.3	6.8	6.9	6.7	10.2	18.3	35.7	47.4	34.7
Refined Sugar	19.3	12.1	29.2	12.7	5.4	0.6	0.0	0.0	0.0	0.0	0.0	0.0
Canola Oil	60.9	28.4	43.6	92.4	148.7	129.6	175.5	129.2	88.5	82.1	130.5	160.8
Canola Meal/Cake	24.0	27.6	31.2	30.9	49.4	50.8	53.6	33.7	27.2	24.7	30.2	29.4
Linseed Oil	0.0	0.0	0.3	1.1	1.6	2.4	2.4	4.3	3.8	2.6	4.6	4.0
Flax Fibre/Tow/Waste	11.0	8.8	12.9	18.5	27.4	26.2	30.7	27.3	23.3	21.1	11.0	12.8
Malt	0.1	0.8	0.7	1.3	1.2	0.0	0.3	2.5	4.7	0.4	0.7	0.2
Other Vegetable Oils	6.2	5.7	5.8	11.9	15.5	11.5	2.5	1.1	1.5	1.0	1.1	2.6
Egg Albumin	0.1	0.1	0.1	0.6	1.5	0.4	1.3	0.3	0.4	0.3	1.8	0.9
Cattle/Bison	184.0	182.3	138.0	145.1	186.5	222.0	238.4	176.8	188.3	257.7	273.2	106.7
Hogs	33.9	45.5	40.6	67.6	154.8	164.0	155.8	165.3	207.3	247.5	246.0	276.2
Sheep	0.8	1.2	1.8	3.5	4.6	6.5	6.3	5.6	4.3	4.6	5.5	2.6
Cattle Hides	3.0	2.0	1.7	0.6	0.2	0.3	0.2	0.2	0.1	0.1	0.0	0.0
Hay/Alfalfa Pellets, etc.	0.7	1.5	2.6	2.1	3.3	5.6	3.0	1.8	2.0	2.0	1.8	1.8
Other Animal Feeds	4.7	5.8	8.1	6.4	11.2	18.5	18.1	13.1	9.8	10.8	22.9	19.0
Other Live Animals	3.5	4.9	6.6	8.0	10.5	12.4	13.6	14.7	12.9	18.5	17.6	12.5
Other Intermediate	4.3	3.8	4.9	4.6	7.4	6.4	5.1	9.6	11.6	12.6	34.4	30.5
TOTAL INTERMEDIATE	**365.3**	**346.9**	**360.0**	**438.5**	**659.6**	**694.0**	**745.8**	**629.2**	**636.8**	**767.4**	**869.9**	**737.1**
PROCESSED/CONSUMER:												
Beef	5.6	7.5	5.8	3.4	3.1	4.3	4.9	6.4	6.2	4.6	4.4	2.7
Pork	20.0	36.4	47.2	47.2	35.3	72.0	91.4	128.0	231.1	255.1	227.1	233.4
Eggs, Yolks/Dried	0.9	2.0	1.6	0.7	0.8	0.3	0.1	1.0	1.7	3.4	4.5	3.3
Potatoes, Fresh	0.7	1.6	2.2	4.6	5.8	1.9	3.7	4.1	3.4	6.1	8.2	6.9
Potatoes, Processed	0.2	7.8	2.6	5.9	35.7	87.4	140.5	143.2	127.2	141.2	160.4	201.5
Honey	4.7	5.0	4.2	10.4	6.7	6.7	11.4	14.9	16.8	16.1	31.2	23.1
Beverages	2.7	3.8	3.1	3.0	1.1	0.1	2.1	4.3	4.6	3.8	1.4	2.1
Other Consumer[1]	4.8	7.7	10.3	15.4	17.6	18.6	23.3	21.6	15.9	20.4	19.1	19.9
TOTAL CONSUMER	**39.6**	**71.8**	**77.0**	**90.6**	**106.1**	**191.3**	**277.4**	**323.5**	**406.9**	**450.7**	**456.2**	**492.8**
TOTAL EXPORTS	**508.1**	**568.0**	**626.3**	**714.6**	**1,001.2**	**1,206.9**	**1,281.5**	**1,187.4**	**1,283.9**	**1,499.7**	**1,590.9**	**1,468.4**
TOTAL IMPORTS FROM THE U.S.[2]	**262.7**	**313.1**	**368.5**	**423.9**	**445.7**	**495.6**	**573.0**	**596.1**	**602.6**	**655.4**	**852.0**	**791.0**

[1] Includes re-exports of tobacco and coffee.
[2] Only through Manitoba ports of exit, not via other provinces.
[R] Revised.
[P] Preliminary.